

The World Bank Group in Myanmar

Performance and Learning Review of the Country Partnership Framework



The World Bank Group

GOVERNMENTS

IBRD

Middle Income
Countries

IDA

Low Income
Countries

PRIVATE SECTOR

IFC

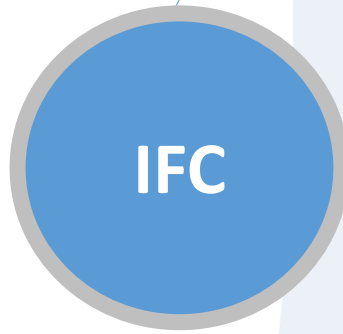
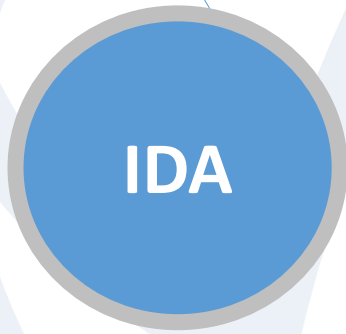
Private
Sector

MIGA

Guarantees

ICSID

Investment
Dispute

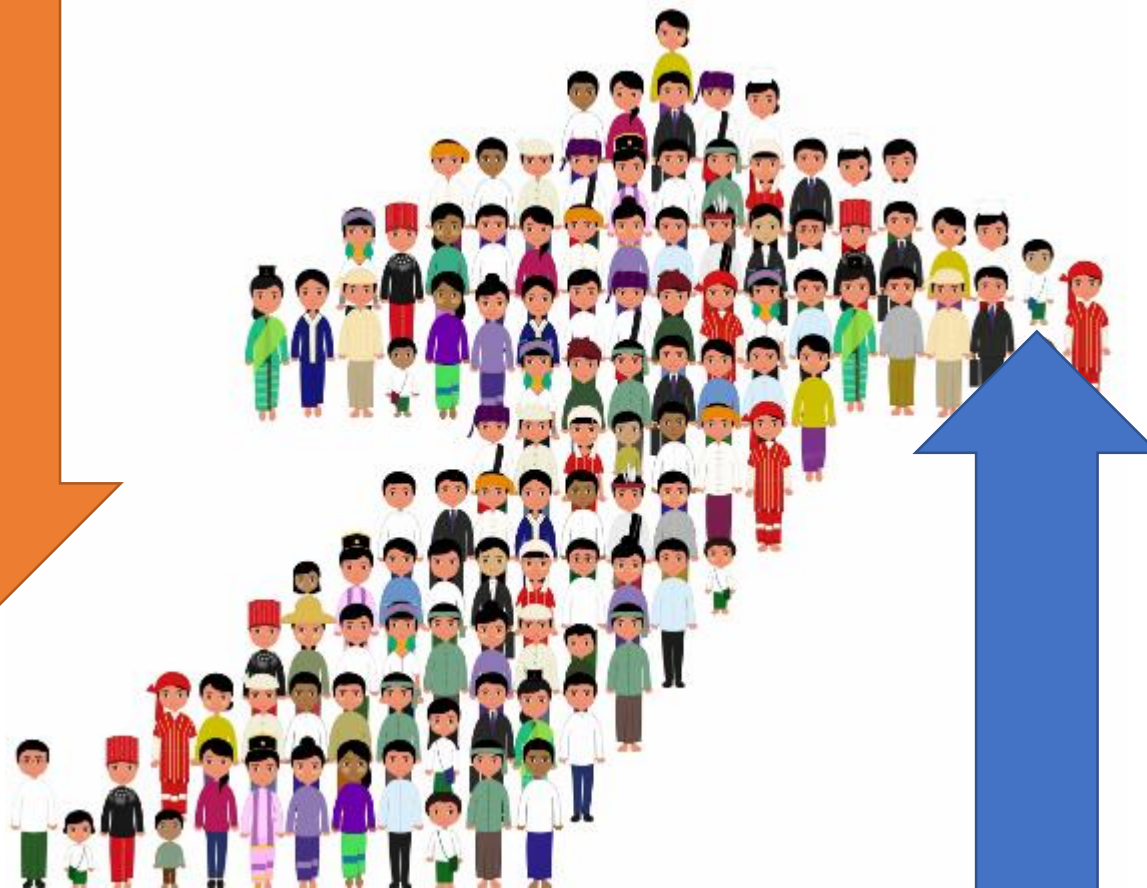
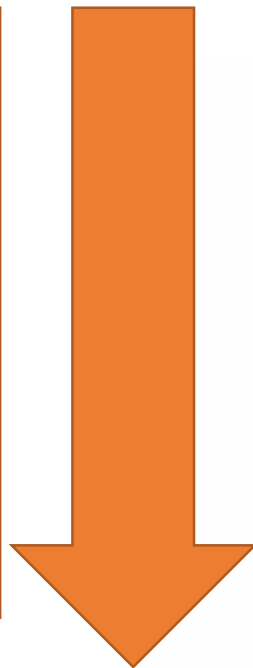


Our Goals

ENDING EXTREME POVERTY



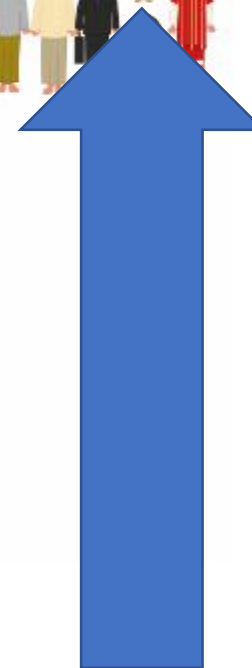
From 18% to 3% of
world population
by 2030



BOOSTING SHARED PROSPERITY



Increase income of
bottom 40%



The path to poverty reduction and shared prosperity must be sustainable

World Bank Group in Myanmar

Country Partnership Framework



2015-2017



Reducing Rural
Poverty



Investing in
People
and Effective
Institutions for
People



Supporting a Dynamic
Private Sector to
Create Jobs



Cross Cutting Issues:

Gender

Climate Change and Disaster Risk

Conflict

Governance

Country Partnership Framework: Performance and Learning Review



01 Review achievements and lessons-learned so far

02 Consider adjustments based on changes in the country and government priorities, lessons learned and availability of new data

03 Seek views of stakeholders on the proposed changes

CPF Achievement: IDA Financing

Project Name	Total Commitment Amount (US million)
Reducing Rural Poverty	
Disaster Risk Management Project	116
Flood and Landslide Emergency Recovery Credit	200
National Electrification Project (off-grid)	90
National Community Driven Development Project	400
Agricultural Development Support Project	100
Ayeyarwady Integrated River Basin Management Project	100
Investing in People & Effective Institutions for People	
Macroeconomic Stability and Fiscal Resilience	200
Essential Health Services Access Project	100
Supporting a Dynamic Private Sector to Create Jobs	
Financial Sector Development Project	100
National Electrification Project (grid)	310
	TOTAL: 1,716

CPF Achievement: IFC Financing

US \$1 billion investment delivered from IFC and others

Sectors	Area Operating	IFC (US million)	Mobilization (US million)	Total
Telecom	Nationwide	202.5	192.5	395.0
Accommodation and Tourism	Nationwide (especially Yangon, Rakhine, Shan, Mandalay)	160.5	105.0	265.5
Financial Sector	Nationwide	60.5	0	60.5
Energy	Nationwide (especially Mandalay)	57.0	268.0	325.0
Transportation	Nationwide (especially Yangon)	40.0	0	40.0
Others	Nationwide	45.0	0	45.0
Total		565.5	565.5	1131.0

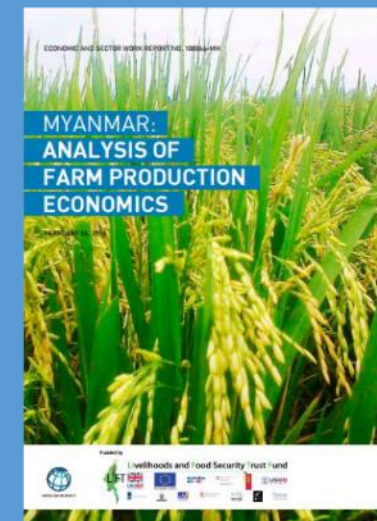
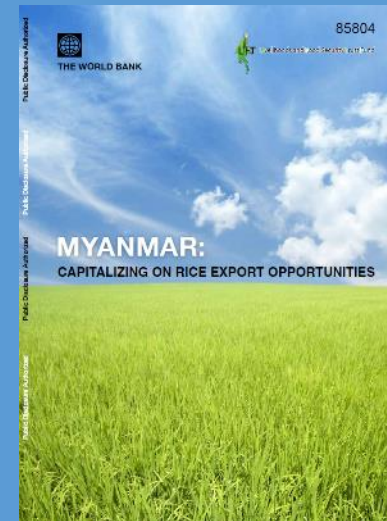
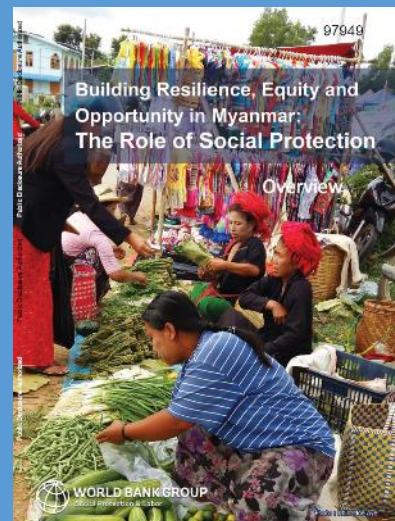
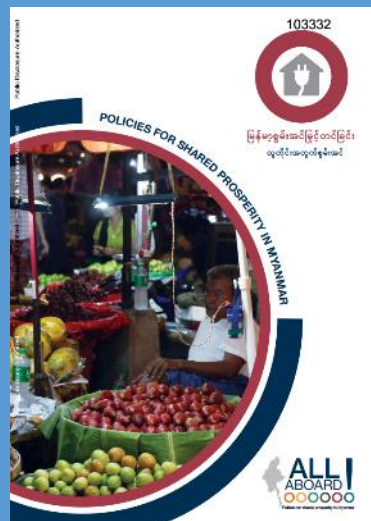
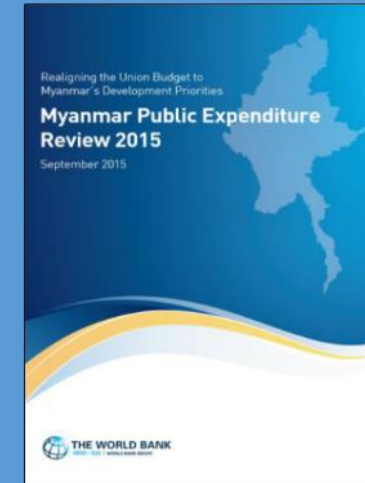
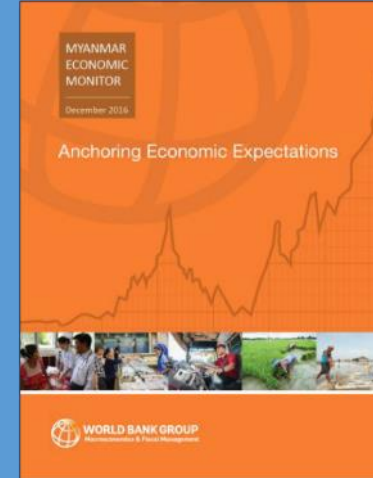
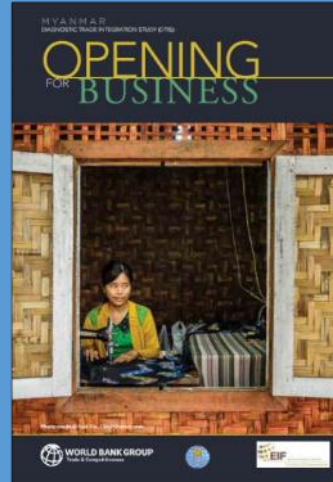
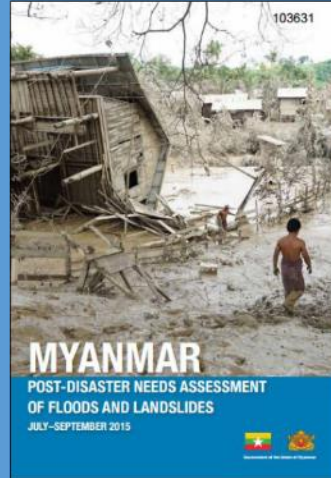
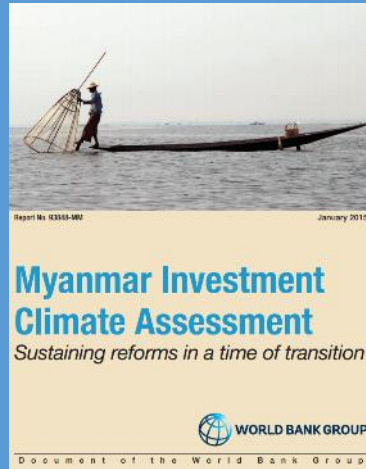
CPF Achievement: MIGA Financing

Project Name	Sector	Transfer Restriction	Expropriation	War & Civil Disturbance	Breach of Contract	Total Guarantee Amount (US million)
KDDI Summit Global Myanmar Company Ltd.	Infrastructure (Telecom)	406.2				406.2
Myanmar Fiber Optic Communication Network Co., Ltd	Infrastructure (Telecom)	105.7	105.7	105.7		105.7
Total		511.9	105.7	105.7		511.9







CPF Achievement: Knowledge

Sample of our knowledge work:





CPF Results: Reducing Rural Poverty

	Status
Improved power generation & access to electricity	
Increased productivity in farming & agribusiness	
Improved access to infrastructure and services for the rural poor	
Improved national capacity for sustainable environmental and natural resource management	

REDUCING Rural Poverty



**5.4 million
people**

benefitted from
better rural infrastructure
and access to basic
services



**140,000
units**

of solar PV systems to
serve 1.2 million
people

**2,300
kilometers**

of footpaths and access
roads renovated
or built



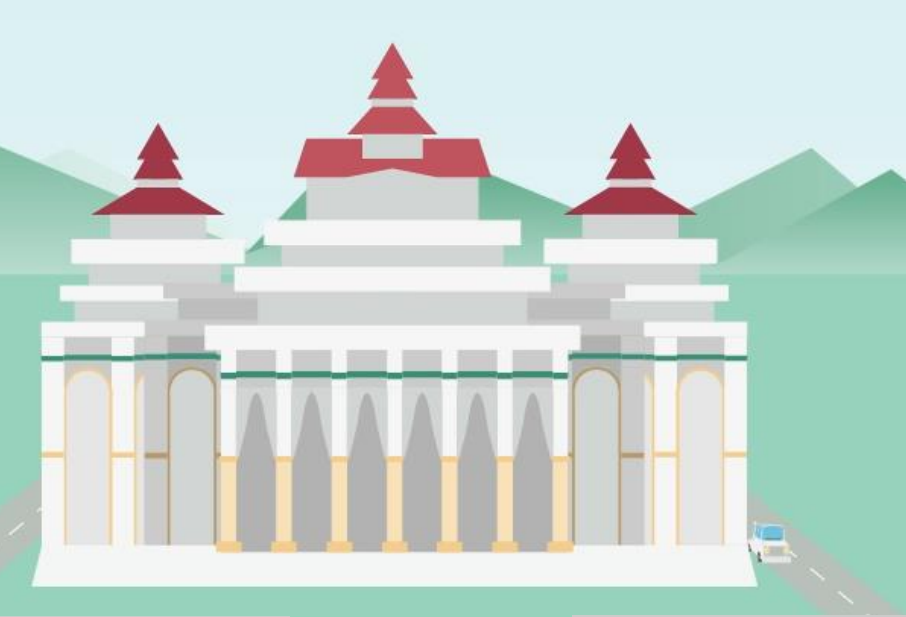
**1 million
days**

of paid labor







**1,400
schools**

renovated
or built



CPF Results: Investing in People and Effective Institutions for People

	Status
Improved capacity to manage public finances and Union-State/Region relations for better service delivery	
Expanded health services and improved health financing, with a focus on maternal, newborn and child health	
Expanded and improved education coverage and measurement of learning outcomes	
Increased understanding of poverty and key related issues	

PEOPLE

Investing in People and Effective Institutions for People

Enhanced
Budget
Transparency



Health
Financing

strategy has been
prepared



Large Tax
Payer Office

Established



46,500 schools

Received grants to
improve their services



150,000
students

received stipends



First
EITI

reconciliation report
published in 2016



CPF Results: Supporting a Dynamic Private Sector to Create Jobs

	Status
Improved financial infrastructure and access to finance	✓
Improved enabling environment for private sector investment in productive and services sectors	✓
Improved capacity to facilitate and benefit from trade	✓
Increased access to ICT	✓

JOBS

**Supporting a Dynamic
Private Sector to
Create Jobs**



**Investment
Law** is enacted



**Mobile
banking**
regulation is issued



New
**Financial
Institution Law**

**Myanmar
Business Forum
Established**



WORLD BANK GROUP



**over USD
\$1.5 billion**

of private sector financing through
loans, equity and guarantees



USD \$ 1 Billion

of financing disbursed through
2 million microloans and
9,000 SME loans



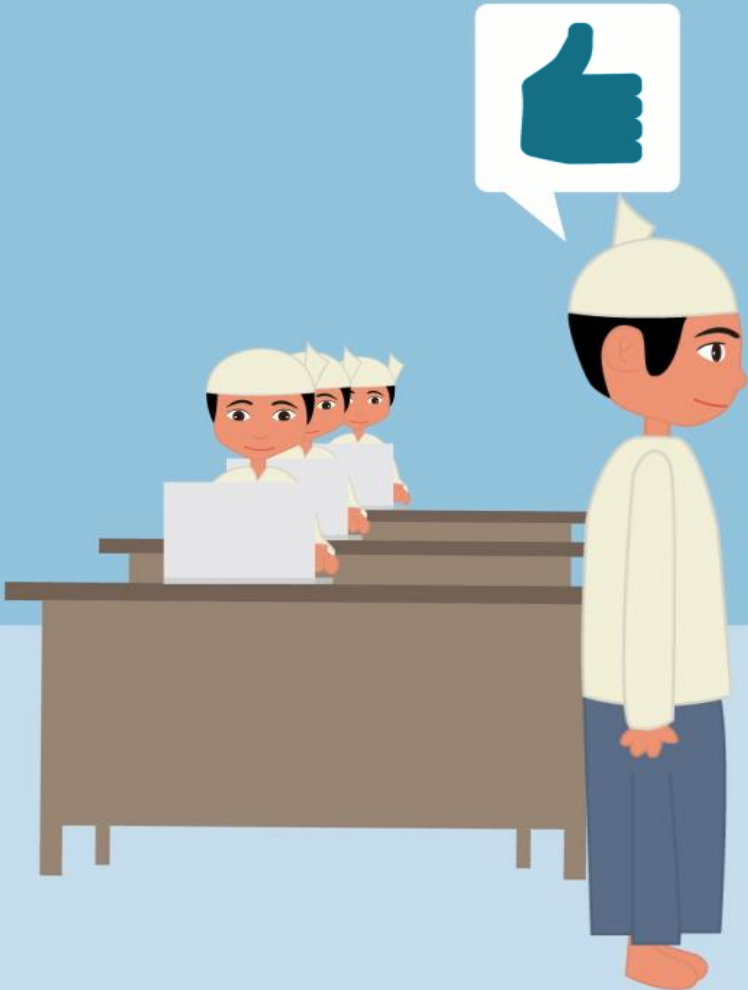
Partnerships



Myanmar Multi-Donor Trust Fund



Lessons Learned



- Implementation challenges: Bottlenecks include strong centralization; weak coordination across Ministries; lengthy and sometimes unpredictable internal decision mechanisms; weak capacity on handling fiduciary (financial management, procurement) and safeguards aspects.
- In a fragile and conflict context such as in Myanmar, the following is critical: strong in-country presence, solid understanding of social and political dimensions of fragility and conflict; willingness to touch on sensitive issues and take risks; do no harm; and partnerships.
- Emphasize simplicity in project design because of the relative inexperience in handling WBG projects and procedures.
- South-South learning: while context is important, Myanmar - which has opened up only recently - can learn from its immediate and regional neighbors, thus avoiding costly mistakes

Changes in Country Context

Tensions in Rakhine,
Shan and Kachin States

New Administration –
New Priorities and
Demands

Headwinds from the
Economic External
Environment

IDA 18

Peace Process: Some
Progress But Still a Long
Way to Go

Stronger Partnership;
Platform Such as MDTF
& NCDPP



CPF Going Forward



1

The PLR extends the period of the CPF to June 30, 2019

2

Priorities for support from the WBG include:

- ✓ Agriculture and rural development
- ✓ Fostering human capital
- ✓ Infrastructure
- ✓ Policy based lending in support of reforms on macroeconomic stability, fiscal resilience and private sector development
- ✓ social inclusion

3

During the two years of the CPF extension, IDA financing of up to **\$1.2 billion** could be considered by Myanmar

4

Within the priorities of the CPF, and in line with demands from the private sector, IFC and MIGA will focus on:

- ✓ Agribusiness
- ✓ Tourism
- ✓ Infrastructure
- ✓ Access to finance
- ✓ Storage and logistics
- ✓ Connectivity

CPF: IDA Indicative Financing in FY18-19

Project name	Commitment (USD million)
Reducing Rural Poverty	
Agriculture	140
Investing in People & Effective Institutions for People	
Additional Financing: Essential Health Services Access Project	100
Inclusive Access and Quality Education Project	100
Nutrition	100
Supporting a Dynamic Private Sector to Create Jobs	
Myanmar Development Policy Operation Lending for Private Sector Competitiveness	200
Energy Efficiency Improvement / System Strengthening Project	160
Development Policy Operation (Public Sector)	200
TOTAL	1,000



CPF: Indicative Knowledge Work

Project Name	Delivery FY
Poverty Monitoring & Diagnostics	2017
Trade Facilitation and Competitiveness	
Future Jobs	
Land Assessment	
Social Inclusion	
Financial Sector Development: Modernizing Payment Systems	2018
Pay, Compensation, HR Review and Sub-national Service Delivery Improvement	
Health Systems Strengthening	
Macro-Fiscal Program	
Rakhine Economic Study	
Energy Dialogue	2019
Public Expenditure Review	
Analysis for Better Public Spending	

We want to hear from you!

Any views on achievements to date?

Are we drawing the right lessons?

Have we missed major country developments and context?

Do you support the adjustments being proposed to the WBG program?

How can the WBG improve further in supporting the people of Myanmar?



Thank you!

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